

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1370489

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response . . . 16.00

SEC USE ONLY									
Prefix	Serial								
	1								
DATE RECEIVED									
1									

Filing Under (Check box(e:	s) that apply):	[] Rule 504	[] Rule 505	[X] Rule 8	506 []	Section 4(6)	[] ULOE
Type of Filing:	[X] New Filing	[] A	mendment		4		
		A. BAS	C IDENTIFICATION	N DATA			
Enter the information requ	ested about the issu	ier					
Name of Issuer BlueFire Ethanol Fuels, I	` · ·	s is an amendmer	nt and name has cha	anged, and ind	icate char	07	087637
Address of Executive Offic 31 Musick, Irvine, Califor		r and Street, City	, State, Zip Code)		Telephone (949) 588-3	•	ding Area Code)
Address of Principal Busine (if different from Executive			City, State, Zip Cod	, ,	Telephone Same As A	•	ding Area Code)
Brief Description of Busine	ss			1.			PROCESS
Type of Business Organiza	ation	# # P N d				7	
[X] corporation		[] limited pai	rtnership, already fo	rmea	[] otne	r (please speci	JAN 0 7 20
[] business trust		[] limited par	rtnership, to be form	ned		,	1/4 2011 0 / 20
Actual or Estimated Date of	•	rganization:	Month/Year 10/1993	[X] Actua		Estimated	THOMSON
Jurisdiction of Incorporatio	n or Organization:	(Enter two-lette	r U.S. Postal Servic	e abbreviation	for State:		· · · · · · · · · · · · · · · · · · ·

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: [] Promoter	[X] Beneficial Owner	[X]	Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Klann, Arnold					
Business or Residence Address (Num c/o BlueFire Ethanol Fuels, Inc., 31 Music	ber and Street, City, State, Zick, Irvine, California 92618	p Code)			
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[X]	Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Sumait, Necitas					
Business or Residence Address (Num c/o BlueFire Ethanol Fuels, Inc., 31 Music	ber and Street, City, State, Zi ck, Irvine, California 92618	Code)			
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[X]	Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Cuzens, John					
Business or Residence Address (Num c/o BlueFire Ethanol Fuels, Inc., 31 Music	ber and Street, City, State, Zick, Irvine, California 92618	p Code)			
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[X]	Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Scott, Christopher					
Business or Residence Address (Num c/o BlueFire Ethanol Fuels, Inc., 31 Music	ber and Street, City, State, Zi ck, Irvine, California 92618	o Code)			
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[]	Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Nichols, Chris					
Business or Residence Address (Num c/o BlueFire Ethanol Fuels, Inc., 31 Music	ber and Street, City, State, Zi ck, Irvine, California 92618	p Code)			
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[]	Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Emas, Joseph					
Business or Residence Address (Num	ber and Street, City, State, Zi	Code)			

Business or Residence Address (Number and Street, City, State, Zip Code c/o BlueFire Ethanol Fuels, Inc., 31 Musick, Irvine, California 92618

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Doolan, Victor				
Business or Residence Address (Numl c/o BlueFire Ethanol Fuels, Inc., 31 Music	ber and Street, City, State, Zi k, Irvine, California 92618	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number	ber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numl	ber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number	ber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number	ber and Street, City, State, Zi	p Code)		
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual)	<u>-</u>			
Business or Residence Address (Numl	per and Street, City, State, Zip	o Code)		

	B. INFORMATION ABOUT OFFERING
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?
2	Answer also in Appendix, Column 2, if filing under ULOE. [] [X] What is the minimum investment that will be accepted from any individual?
2.	What is the minimum investment that will be accepted from any individual?
3.	Does the offering permit joint ownership of a single unit?
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.
	ll Name (Last name first, if individual) dour Capital Investments, LLC, c/o John Ewen
	siness or Residence Address (Number and Street, City, State, Zip Code) 0 5th Avenue, Suite 3018
	me of Associated Broker or Dealer
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(CI	heck "All States" or check individual States) [] All States
;]	AL [] AK [] AZ [] AR [] CA [X] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR []
_	Il Name (Last name first, if individual)
_	
Bu	siness or Residence Address (Number and Street, City, State, Zip Code)
Na	me of Associated Broker or Dealer
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers neck "All States" or check individual States)
	[
	IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO []
	MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR []
Fu	ll Name (Last name first, if individual)
Bu	siness or Residence Address (Number and Street, City, State, Zip Code)
Na	me of Associated Broker or Dealer
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers neck "All States" or check individual States)
1	[] All States AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR []

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate the columns below the amounts of the securities offered for exchange and already exchanged. **Amount Already** Type of Security Aggregate Offering Price Sold 0 \$ 0 15.500.000. \$ 15,500,000 □ Preferred Convertible Securities (including warrants):\$ <u> 000</u> Partnership Interests \$ 0 \$ \$ Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases 15,500,000 <u>2</u> \$ Accredited Investors Non-accredited Investors 0 \$ 0 Total (for filings under Rule 504 only)..... N/A \$ N/A Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of offering Security Sold Rule 505..... N/A \$ Regulation A N/A \$ Rule 504 N/A N/A \$ Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... X 5,000 X Printing and Engraving Costs..... \$ X **25,000** Legal Fees Accounting Fees X \$ 0 Engineering Fees..... X \$

).....

Sales Commissions (specify finders' fees separately)

Total

Other Expenses (identify filing fees

5,000

1,085,000

X

X

IXI

\$

\$

C	OFFERING PRICE	NUMBER OF INVESTORS	EXPENSES AND USE OF PROCEEDS
◡.	OI LIVING FIVIOL	. 1401110617 01 11446010170.	EXI FIGEO VIAD OFF OF I MODELDO

4.	þ.	Ente	r the	difference	e between	the	aggregate	offering	price	given i	in r	esponse	to Part C	; -
	Que	estion	1 an	d total exp	enses furr	ishe	d in respon	ise to Pa	rt C -	Questio	on 4	.a. This	difference	: is
	the	"adiu	sted o	ross proce	eeds to the	issu	er."							

\$ 14,415,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Paymen Office Director Affiliat	rs, s, &		P	ayments to Others
Salaries and fees	X	\$	<u>0</u>	X	\$	<u>o</u>
Purchase of real estate	X	\$	<u>o</u>	X	\$	<u>0</u>
Purchase, rental or leasing and installation of machinery and equipment	X	\$	<u>o</u>	X	\$	<u>0</u>
Construction or leasing of plant buildings and facilities	X	\$	<u>o</u>	X	\$	<u>o</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	X	\$	<u>o</u>	図	\$	<u>0</u>
Repayment of indebtedness	X	\$	<u>o</u>	X	\$	<u>0</u>
Working capital	X	\$	<u>o</u>	X	\$	<u>14,415,000</u>
Other (specify):	X	\$	<u>o</u>	X	\$	<u>o</u>
Column Totals	Ø	\$	<u>o</u>	X	\$	<u>o</u>
Total Payments Listed (column totals added)	X		\$ <u>1</u>	4,41	5,000	l •

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)
BlueFire Ethanol Fuels, Inc.

Signature

Date

Name (Print or Type)
Arnold Klann

Title of Signer (Print or Type)

President & CEO

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Not Applicable
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. Not Applicable
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. Not Applicable
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. Not Applicable
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf the undersigned duly authorized person.
	uer (Print or Type) ueFire Ethanol Fuels, Inc. Signature 17 Dic 07
	me (Print or Type) Title of Signer (Print or Type) President & CEO

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures

APPENDIX

<u> 1</u>		2	3	1		<u> </u>		1	5		
	Inten	d to sell	Type of security and aggregate	:	4						
		accredited	offering price		Type of it	nvestor and		(if yes, attach explanation of waiver granted)			
		rs in State	offered in state		amount puro	chased in State					
-	(Parti	B-Item 1)	(Part C-Item 1)	Number of	(Part C	C - Item 2) Number of		(Part E - Item 1)			
State	Yes	No	Common Stock	Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No		
AL											
AK			-			Į.					
AZ											
AR											
CA		X	\$15,500,000	2	\$15,500,000	0	0	Not	Applicable		
СО											
СТ											
DE											
DC											
FL											
GA											
HI											
ID											
IL											
IN											
IA											
KS											
KY								<u> </u>			
LA								<u> </u>			
ME								ļ			
MD											
MA								ļ			
МІ											
MN								<u> </u>			
MS					<u></u>			<u> </u>			
MO											

1		2	3		5 Disqualification					
	to non-	d to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C - Item 2)					
State	Yes	No	Common Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
MT	165	140	Common Stock	IIIVESTOIS	Amount	IIIVESTOIS	Amount	103	110	
NE										
NV										
NH		 			- ***					
NJ							-	<u> </u>		
NM	•							1		
NY					· · -		 -			
NC								1		
ND										
ОН										
ок										
OR										
PA										
RI	•									
sc										
SD										
TN										
TX										
UT										
VT										
VA										
WA										
wv										
WI										
WY										
PR										

